

A WARM WELCOME TO OUR WFG REFERRAL PARTNERS & STAFF

We're very excited to Partner with World Financial Group. Please follow these below steps to send your referrals to The Collin Bruce Mortgage Team.

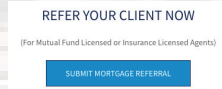
STEP 1

Please visit the
Finevo Lending Group
website here:

[VIEW WEBSITE](#)

STEP 2

Scroll down to the bottom
of the webpage and click on
"Submit Mortgage Referral"



REFER YOUR CLIENT NOW
(For Mutual Fund Licensed or Insurance Licensed Agents)
[SUBMIT MORTGAGE REFERRAL](#)

STEP 3

Fill out the referral form. Once you complete the WFG Representative Information you'll be asked "Do you know your assigned Finevo Lending Agent?*" Select "Yes, I know my assigned Finevo Agent", then a drop down menu will appear: "Finevo Lending Agents*". Select **Collin Bruce Team (Edmonton & Area)**. You will then enter the Borrower information and Purpose of Referral, then click "Submit Form"



FINEVO
LENDING GROUP
Member of
AMERICAN FINANCIAL GROUP
WFG Representative Information

STEP 4

Once submitted, your client will receive an email with a link to complete the disclosure & consent. The consent form will allow FINEVO to share your client's contact info with The Collin Bruce Mortgage Team. The client will not be contacted until the consent form has been signed; please communicate this to your client & encourage them to complete the form promptly.

STEP 5

The Collin Bruce Mortgage Team will contact your client once this consent form has been received.